



Date: September 4, 2021

To

The Manager, Listing Department <b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai – 400 001  <b>Scrip Code: 543283</b>	The Manager, Listing & Compliance Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051  <b>Scrip Symbol: BARBEQUE</b>
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Dear Sirs,

**Sub: Intimation of Allotment of Equity Shares under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the "Preferential Allotment")**

This is in continuation to our letters dated June 25, 2021 and August 26, 2021 regarding approval of issue of Equity Shares through Preferential issue basis and pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

We hereby inform you that the Stakeholders' Relationship Committee of Barbeque-Nation Hospitality Limited (the "Company") duly empowered by the Board, in its meeting held on September 4, 2021 has approved allotment of 11,77,855 fully Paid up Equity Shares of face value Rs.5/- (Rupees Five only) each at a premium of Rs.844/- (Rupees Eight Hundred and Forty Four only) per Equity Share, by Preferential allotment to the allottees named below. These shares shall rank *pari-pasu*, in all respects with existing Equity Shares of the Company:

Sl. No.	Name of the Allottees	Number of Equity Shares	Aggregate Subscription Amount (In Rs.)
1	Massachusetts Institute of Technology	7,06,713	59,99,99,337
2	238 Plan Associates LLC	1,76,678	14,99,99,622
3	Motilal Oswal Equity Opportunities Fund Series - II	2,94,464	24,99,99,936

The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") for issue of the aforesaid Equity Shares on Preferential basis.

**BARBEQUE-NATION HOSPITALITY LIMITED**

**Registered Office:** Sy. No. 62, Site No. 13, 6<sup>th</sup> Cross, NS Palya, BTM Layout, Bengaluru- 560 076, Karnataka, India  
**T:** +91 80 45113000, **F:** +91 80 45113062, **E-mail:** corporate@barbequenation.com, **CIN:** L55101KA2006PLC073031  
**www.barbequenation.com**



The application for listing and trading approval of the Stock Exchanges for the shares allotted as above will be made in due course of time.

Consequent upon the above allotment, the paid-up share capital of the Company stands increased as follows:

Particulars	No. of Shares	Amount (Rs.)
Existing paid-up share capital	3,75,65,420	18,78,27,100
Post-allotment paid-up share capital	3,87,43,275	19,37,16,375

Please take all the above on record and kindly treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

**For Barbeque-Nation Hospitality Limited**



**Nagamani C Y**  
**Company Secretary and Compliance officer**  
**M. No: A27475**

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